This information is offered to members of the Princeton community who have philanthropic intent. The University does not give tax, legal or other professional advice. Donors should consult with their advisors regarding the risks, taxation and distributions from the trust in light of their personal circumstances.
You can now make a significant gift to Annual Giving for your major Reunion, while providing yourself and/or your beneficiaries an income stream. Princeton University’s new Annual Giving Legacy Program enables alumni to obtain Annual Giving major Reunion class credit for life income gifts at the requisite level, starting with the 50th reunion.

Gifts of $100,000 or more made in the form of a charitable remainder unitrust (fluctuating income) or a charitable gift annuity (fixed income) are eligible for Annual Giving class credit.

LIFE INCOME GIFTS EXPLAINED
Life income gifts, most commonly structured as charitable gift annuities or charitable remainder unitrusts, are used to make a charitable contribution, diversify and increase income, and reduce taxes. They can also be effective tools to address specific timing issues, such as retirement planning or to control the transfer of assets to heirs.

The remaining principal when the life income gift terminates (typically, at the end of the lives of the beneficiaries) is allocated to the class’s Annual Giving endowment, which will generate funds to support Princeton in perpetuity.

IMPACT AND RECOGNITION
Your Annual Giving Legacy gift will perpetually support future generations of Princeton students. You will be recognized as a member of the 1746 Society and invited to annual recognition events; with your permission, you’ll also be listed in the annual Gifts to Princeton publication.

If you would like additional information regarding Annual Giving Legacy gifts in support of your Reunion, please contact:
Princeton University Office of Gift Planning
609.258.6318 • 1746soc@princeton.edu

“"It is indeed a win-win. I wish more people my age knew about the huge benefits of charitable gift annuities.”

—Richard Waugaman M.D. ’70